Holiday Retail Trends

United Kingdom, 2025



44% of UK Small and Medium Businesses (SMBs) expect the festive period to contribute over a quarter of yearly sales, with 60% of retail SMBs naming it their most crucial trading season¹. Merchant Center and Performance Max campaigns help maximize reach and conversions through product-rich, crosschannel ads. Contact your Account Specialist to get started.

Key trends and strategies

38% Early holiday shopping trends

38% of UK shoppers begin Christmas shopping early². <u>Audience Ads</u> reach them with timely seasonal offers using behavioral targeting across native channels.



Value-driven consumer behavior

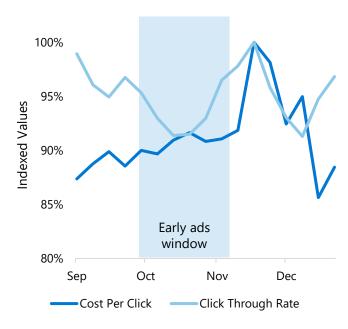
Amid inflation, shoppers seek "fewer, better" gifts and refurbished items³. <u>Multimedia Ads</u> highlight value with visual, price-led search placements—perfect for purposeful gifting.



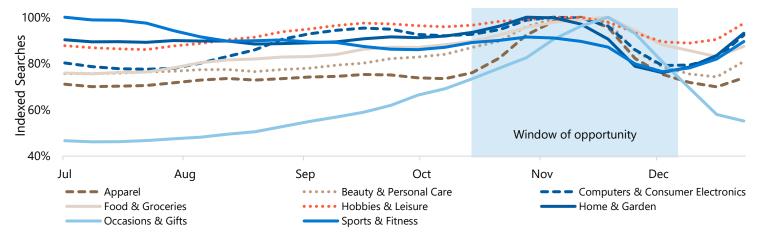
Festive experiences & loyalty integration

Shoppers increasingly look for experiential purchases and personalized loyalty incentives⁴. <u>Dynamic Remarketing</u> reengages them with tailored ads based on past behavior—driving deeper conversions.

Cost per click and click through rate 2024⁵



Rolling average of indexed searches by retail category 2024⁵





Home & Garden searches by age and gender Sept-Dec 2024¹

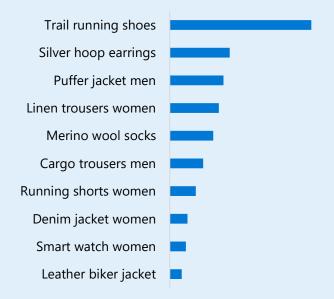
37% 43% 60% 71% 31% 69% 63% 57% So-64 65+ Male Female

Top Home & Garden queries 2024¹

Non-Branded	Branded
Garden furniture	Dyson cordless vacuum
Compost bins	Ikea garden furniture
Robot lawn mower	Dyson v15 detect
Indoor plant pots	absolute
Patio heaters	Ronseal decking oil
· au · · · · · · · · · · · · · · · · · ·	Bosch cordless drill
Cordless vacuum cleaner	Gardena watering
Garden hose reel	system
Kitchen cabinet	Hozelock hose reel
handles	Miracle gro plant food
Porch canopy	Snap tool chest

Home Décor Growth: The UK home decor market is expected to grow at a steady 10.6% annually between 2025 and 2032.² Use <u>Audience Ads</u> to target Home & Garden shoppers with relevant products on trusted sites through behavioral targeting.

Top apparel & accessories search terms 2024¹

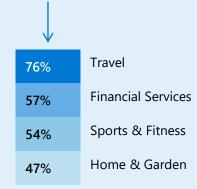


Second-hand clothing as gifts: Nearly 40% of consumers plan to buy second-hand clothing³, making <u>In-Market Audiences</u> ideal for targeting value-driven shoppers exploring sustainable and resale fashion.

Consumer electronics in-market audiences June 2025¹

230K

Consumers shopping for Computers & Consumer Electronics are also Inmarket for¹



Al devices growing: Integrating generative Al into devices like TVs and wearables will drive adoption⁴, with <u>Copilot</u> enhancing the customer journey through personalized discovery and support.