Holiday Retail Trends

Canada, 2025



In 2024, 90% of Canadians celebrated winter holidays¹, average spending reached \$1478 CAD per person. 43% of shoppers planned to shop online.² <u>Performance Max</u> helps you manage campaigns through this long season and maximize your conversions. <u>Contact your Account Specialist to get started</u>.

Key trends and strategies

55% Early holiday shopping trends

55% of Canadian shoppers begin Holiday shopping before November.³ Use <u>Remarketing</u> to keep your brand top of mind.

59% Sustainable Gifts Popular:

59% of Canadians are interested in buying sustainable gifts and 61% are willing to pay a premium for sustainability.² Highlight products that are sustainable in your **Shopping Campaigns**.

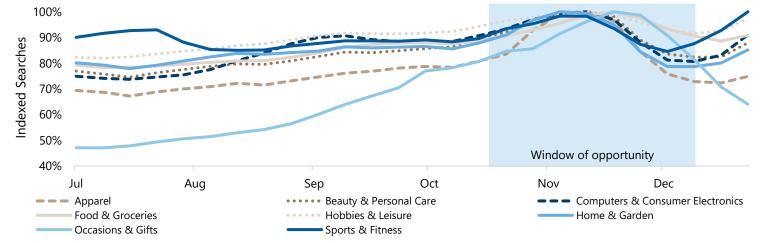
40% Treating themselves

About 40% of shoppers plan to buy gifts for themselves.⁴ Consider building campaigns supporting self-gifting landing pages or using <u>Callout Extensions</u> to encourage self-shopping.

All-up retail: rolling average of searches indexed yearly 2023-2025⁵



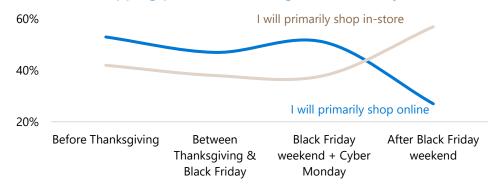
Rolling average of searches indexed by retail category 2024³



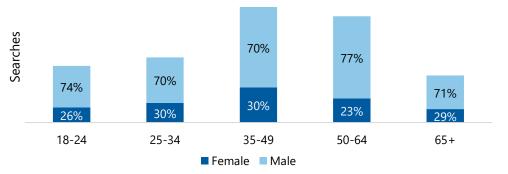
Sources: 1. Numerator, 2024 Annual Holiday Preview (2024); 2. Deloitte, 2024 Holiday Retail Outlook (2024); 3. The Bazaar Voice, Holiday Shopping in Canada (2025) 4. JLL, Canadian Retail Holiday Survey (2024); 5. Microsoft Internal Data (2023-2025))

Microsoft Advertising

Consumer shopping preference through 2024 holiday season¹



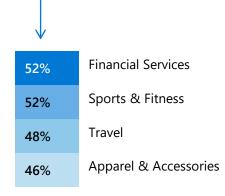
Consumer electronics searches by age and gender Sept-Dec 2024²



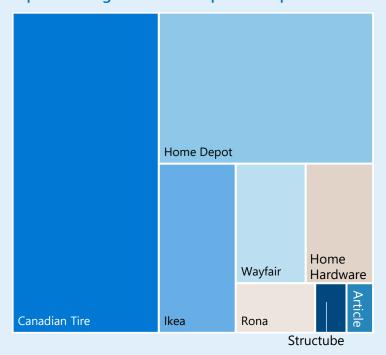
6X Higher conversion rate

Target these audiences using In-Market Audience Ads which have shown to be 6x more likely to convert.²

Consumers shopping for Computers & Consumer Electronics are also In-market for²

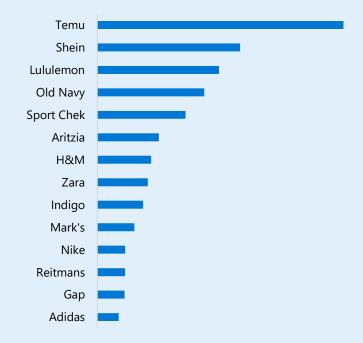


Top home & garden brand queries Sept-Dec 2024²



Holiday décor popular: 67% of Canadians planned to purchase holiday décor.² Use <u>Shopping Campaigns</u> and <u>Multimedia Ads</u> to highlight your offerings.

Top apparel search terms Sept-Dec 2024²



Apparel top of list: 39% of Canadian consumers plan to buy apparel as holiday gifts in 2024.³ Leverage <u>Sitelink extensions</u> to showcase your product catalog and guide shoppers directly to that category.